

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Clearing Limited              |                        |                                  |   |  |
|---|------------------------|----------------------------------|---|--|
| Name of Issuer: DACHAN FOO  Date Submitted: 3 December 20 | OD (ASIA) LIMITEE      | <u>)</u>                         |   |  |
| I. Movements in Authorised Share Capi                     | tal                    |                                  |   |  |
| 1. Ordinary Shares  |                        |                                  |   |  |
| (1) Stock code : 3999 Descri                              | ption: <u>DACHA</u>    | N FOOD (AS                       | IA) LIMITED                                     |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month                       | 10,000,000,000         | HK\$0.1                          | 1,000,000,000                                   |  |
| Increase/(decrease)                                       | -                      |                                  | -   |  |
| Balance at close of the month                             | 10,000,000,000         | HK\$0.1                          | 1,000,000,000                                   |  |
| (2) Stock code :Descri                                    | ption:                 |                                  |   |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding month                       |                        |                                  |   |  |
| Increase/(decrease)                                       |                        |                                  |   |  |
| Balance at close of the month                             |                        |                                  |   |  |

30/11/2009

## 2. Preference Shares

| Stock code :Descr                                   | iption :                       |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                 |                                | /                                |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| 3. Other Classes of Shares                          |                                |                                  |   |
| Stock code :Descr                                   | iption:                        |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
| Balance at close of proceding month                 |                                |                                  |   |
| Increase/(decrease)                                 |                                |                                  |   |
| Balance at close of the month                       |                                |                                  |   |
| Total authorised share capital at the enceurrency): | l of the month (State          | HK\$1,0                          | 000,000,000                                     |

## II. Movements in Issued Share Capital

|  | No. of ord    | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
|  | (1)           | (2)           | shares of shares |                      |
| Balance at close of preceding month      | 1,010,662,000 | NA            | NA               | NA                   |
| Increase/ (decrease)<br>during the month | 227,000       | NA            | <u>NA</u>        | NA                   |
| Balance at close of the month            | 1,010,889,000 | NA            | NA               | NA                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date |         | Movement d    | uring the month |              | No. of new shares of issuer issued during the month pursuant thereto | of issuer which<br>may be issued<br>pursuant thereto |
|---|---------|---------------|-----------------|--------------|--|--|
| (dd/mm/yyyy) and class of shares  |         |               |                 |              | _  | as at close of the month                             |
| issuable  | Granted | Exercised     | Cancelled       | Lapsed       |  | шошп   |
| 1.Share Option  | NIL     | 227,000       | 1,600,000       | NIL          | 227,000  | 9,673,000  |
| Scheme  |         |               |                 |              |  |  |
| adopted on  |         |               |                 |              |  |  |
| 14/09/2007  |         |               |                 |              |  |  |
| Exercise price:   |         |               |                 |              |  |  |
| HK\$1.088   |         |               |                 |              |  |  |
| Granted on  |         |               |                 |              |  |  |
| 28/10/2008  |         |               |                 |              |  |  |
| Ordinary  |         |               |                 |              |  |  |
| shares  |         |               |                 |              |  |  |
| (Note 1)  |         |               |                 |              |  |  |
| 2.  |         |               |                 |              |  |  |
|   |         |               |                 |              |  |  |
| ( / / )   |         |               |                 |              |  |  |
| shares  |         |               |                 |              |  |  |
| (Note 1)  |         |               |                 |              |  |  |
| 3.  |         |               |                 |              |  |  |
|   |         |               |                 |              |  |  |
|   |         |               |                 |              |  |  |
|   |         |               |                 |              |  |  |
| shares  |         |               |                 |              |  |  |
| (Note 1)  |         | -             |                 |              |  |  |
| (1,010 1)   |         |               | Total A. (Ordin | nary shares) | 227.000  |  |
|   |         |               | ·               | ence shares) |  |  |
|   |         |               | ·               | Other class) |  |  |
| Total funds raised du   |         | from exercise | of              |              |  |  |
| options (State current  | cy)     |               | HK\$246,970     | 6            |  |  |
|   |         |               |                 |              |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---|----------------------------|-------------------------------------|--|---|
| 1.   |   |                            |                                     | _  |   |
|  |   |                            |                                     |  |   |
| Class of shares issuable (Note 1) Subscription price     |   |                            |                                     |  |   |
| EGM approval date  |   |                            |                                     |  |   |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )   |                            |                                     |  |   |
| 2.   | ,   |                            | /                                   |  |   |
| ( / / )  |   |                            |                                     |  |   |
| Stock code (if listed)                                   |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                        | /   | /                          |                                     |  |   |
| Subscription price                                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           |   |                            |                                     |  |   |
| 3.   |   |                            |                                     |  |   |
|  |   |                            |                                     |  |   |
| ( / / )  |   |                            |                                     |  |   |
| Stock code (if listed)                                   |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               |   |                            |                                     |  |   |
| Subscription price                                       |   |                            |                                     |  |   |
| EGM approval date (if applicable)                        |   |                            |                                     |  |   |
| (dd/mm/yyyy)   | ( / / )   |                            |                                     |  |   |
| 4.   |   |                            |                                     |  |   |
|  |   |                            |                                     |  |   |
|  |   |                            |                                     |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) |   |                            |                                     |  |   |
| Subscription price                                       |   |                            |                                     |  |   |
| EGM approval date (if applicable)                        |   |                            |                                     |  |   |
| (dd/mm/yyyy)   | ( / / )   |                            |                                     |  |   |
|  | Total B   | . (Ordina                  | ry shares)                          |  |   |
|  |   | (Preference                | ce shares)                          |  |   |
|  |   | (Ot                        | ther class)                         |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issuer issued which may during the be issued month pursuant pursuant thereto thereto as Currency of Amount at close Converted Amount at at close of amount of preceding during the close of the the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / \_) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Schemes)                                |                      |                          |
|--|----------------------|--------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of | No. of new shares of     |
| if applicable, and class of shares issuable:               | issuer issued during |                          |
| if applicable, and class of shares issuable.               |                      | issuer which may be      |
|  | the month pursuant   | issued pursuant thereto  |
|  | thereto              |                          |
|  |                      | as at close of the month |
|  |                      |                          |
| 1.   | _                    |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| 2.   |                      |                          |
| <sup>2</sup> ·   |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Nets 1)  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| 3.   |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
|  |                      |                          |
| shares (Note 1)  |                      |                          |
|  |                      |                          |
| Total D. (Ordinary shares)                                 |                      |                          |
| (Preference shares)  |                      |                          |
|  |                      |                          |
| (Other class)  |                      |                          |
|  |                      |                          |

| Ot | her Movements in Issu | ied Share Capital         |   |               |  |   |
|----|-----------------------|---------------------------|---|---------------|--|---|
|    | Type of Issue         |                           |   |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of ney<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | 1 y pc 01 155 dc      |                           |   |               |  |   |
|    |                       |                           | Class of shares issuable (Note 1)       | - <del></del> |  |   |
| 1. | Rights issue          | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / )       |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / //)       |  |   |
|    |                       |                           | ,                                       |               |  |   |
|    |                       |                           |   |               |  |   |
|    |                       |                           | Class of shares issuable (Note 1)       |               |  |   |
| 2. | Open offer            | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / )       |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / )       |  |   |
|    |                       |                           |   |               | -  | <u> </u>  |
|    |                       |                           |   |               |  |   |
|    |                       |                           | Class of shares issuable (Note 1)       |               |  |   |
| 3. | Placing               | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / )       |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / )       |  |   |
|    |                       |                           |   |               |  |   |
|    |                       |                           | Class of above issuable                 |               |  |   |
|    |                       |                           | Class of shares issuable (Note 1)       |               |  |   |
| 4. | Bonus issue           |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / )       |  |   |
|    |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( / / )       |  |   |
|    |                       |                           |   |               |  |   |
| /  | ,                     |                           |   |               |  |   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may/be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State ( / / ) Issue and allotment currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) ( / / ) Class of shares issuable (*Note 1*) 10. Other State ( / / ) At price Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | 227,000         |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa    | ued Sh | are Capital").) |

|       |         | <b>D</b> 1 | 1   |           | 1 1    | •       |
|-------|---------|------------|-----|-----------|--------|---------|
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| Remarks (if any):  |
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|  |
|  |
| Submitted by: ROGER WONG   |
| Title: FINANCIAL CONTROLLER (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.